



□ Agent Number (6 digit code from Senior Life)you will receive this number after you sign your contract with Senior Life				
☐ Mentor name + best way to contact after day one orientation)	(this information is given to you			

GROUP MEETINGS

Monday	Tuesday	Wednesday	Thursday	Friday		
(Zoo r	Blake Gr n Meeting ID	TPG Group Call 7:30 am CST Meeting ID: 937-4361- 8643 Password: TPG2020				
POWERHOUSE Group Call 8:05 am CST (Zoom Meeting ID: 596-468-8749 Password: powerhouse) Virtual Call Center opens after the POWERHOUSE morning meeting						

Systems & Tools

- 1. Telesales (Application) https://telesales.srlife.net/login
- 2. Agent Portal (Back office)

https://agent.seniorlifeinsurancecompany.com

3. Telesales test environment Sandbox

https://sandbox.telesales.srlife.net

Getting Started

Print and practice script multiple times
Enter minimum of 2 mock application in sandbox, calculate the AP email
copy of application to your mentor
Watch virtual sales training university website sales training courses
Listen to live calls in the virtual call center
Attend morning sales training group meetings. Write down 2 new things
learned in each meeting you attend
Game Plan Interview with your mentor. write down next action steps
Powerhouse University Important Documents (Tracking sheet, CRM)

Milestones

95% Contract \$5,000 AP (Issued Business)

	Goal	Applications Needed	End of week actual
week 1			
week 2			
week 3			
week 4			